

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name EvoHealth, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-1891560

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**223 S. West Street**  
**Suite 900**  
**Raleigh, NC 27603**

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

**Wake**

County

**Location of principal assets, if different from principal place of business**

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **EvoHealth, LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

Debtor **EvoHealth, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

**EvoHealth, LLC**

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **EvoHealth, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 13, 2023**  
MM / DD / YYYY**X /s/ Steven Deaton**

Signature of authorized representative of debtor

**Steven Deaton**

Printed name

Title **President****18. Signature of attorney****X /s/ Philip M. Sasser**

Signature of attorney for debtor

Date **February 13, 2023**

MM / DD / YYYY

**Philip M. Sasser**

Printed name

**Sasser Law Firm**

Firm name

**2000 Regency Parkway  
Suite 230  
Cary, NC 27518**

Number, Street, City, State &amp; ZIP Code

Contact phone **919.319.7400**Email address **travis@sasserbankruptcy.com****38479 NC**

Bar number and State

**Fill in this information to identify the case:**Debtor name **EvoHealth, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Attn: Managing Agent/Bankruptcy Post Office Box 981535 El Paso, TX 79998-1535		Credit card				\$39,000.00
Anthony Nevins 203 Cameron Woods Drive Apex, NC 27523		Pay period: 1/14 - 1/27				\$3,461.00
Bank of America Attn: Managing Agent/ Bankruptcy 100 North Tryon Street Charlotte, NC 28255		Credit card				\$80,000.00
Bank of America Attn: Managing Agent/ Bankruptcy 100 North Tryon Street Charlotte, NC 28255		Credit card				\$59,000.00
BlueVine Attn: Managing Agent/Bankruptcy 401 Warren Street Redwood City, CA 94063		Loan				\$33,614.42
Chad Cochran 33 S. Ashlyn Drive Clayton, NC 27527		Pay period: 1/14 - 1/27				\$3,769.00
ConnectWise Attn: Managing agent 400 N. Tampa St., Suite 130 Tampa, FL 33602		Account				\$25,000.00

Debtor **EvoHealth, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Intuit Quickbooks Attn: Managing Agent/Bankruptcy 2700 Coast Avenue Mountain View, CA 94043		Loan				\$46,000.00
Janet Skinner & Associates Attn: Managing agent 220 Turtle Creek Circle Oldsmar, FL 34677		Account				\$6,500.00
Leyton US Attn: Managing agent 2 Avenue de Lafayette, 6th Floor Boston, MA 02111		Account				\$9,000.00
Millam Howard Attn: Managing agent Fourteen East Bay Street Jacksonville, FL 32202		Account				\$29,555.00
Nick Ponder c/o Edward Roach 150 Fayetteville, Suite 2300 Raleigh, NC 27601		Account				\$20,000.00
Phillip Lafortune 1491 Ravena Street Bethlehem, PA 18015		Pay period: 1/14 - 1/27				\$2,769.00
Shay McBurney 1902 Sharon Lane Austin, TX 78703		Pay period: 12/17 - 1/27				\$12,500.00
Shelly Middleton 5412 Piper Glen Drive Charlotte, NC 28277		Period: 12/17 - 1/27				\$17,500.00
Steven Deaton 12201 Beestone Lane Raleigh, NC 27614		Unpaid wages				\$45,000.00

Debtor **EvoHealth, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Technologous</b> <b>Attn: Managing agent</b> <b>4040 Hwy 6 S., Suite 200</b> <b>College Station, TX 77845</b>		<b>Account</b>				<b>\$90,000.00</b>
<b>U.S. Small Business Administration</b> <b>Attn: Managing Agent</b> <b>6302 Fairview Road, Suite 300</b> <b>Charlotte, NC 28210</b>				<b>\$136,742.00</b>	<b>\$0.00</b>	<b>\$136,742.00</b>
<b>Voxcell Cloud, LLC</b> <b>dba Lifevoxel</b> <b>Attn: Managing agent</b> <b>263 Tresser Blvd, 9th Floor</b> <b>Stamford, CT</b>		<b>Money owed</b>				<b>\$340,000.00</b>



**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **EvoHealth, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 13, 2023**

**/s/ Steven Deaton**

**Steven Deaton/President**

Signer/Title

Date: **February 13, 2023**

**/s/ Philip M. Sasser**

Signature of Attorney

**Philip M. Sasser**

**Sasser Law Firm**

**2000 Regency Parkway**

**Suite 230**

**Cary, NC 27518**

**919.319.7400 Fax: 919.657.7400**

American Express  
Attn: Managing Agent/Bankruptcy  
Post Office Box 981535  
El Paso, TX 79998-1535

ConnectWise  
Attn: Managing agent  
400 N. Tampa St., Suite 130  
Tampa, FL 33602

Leighton Ortho  
Attn: Managing agent  
20 Medical Campus Drive  
Supply, NC 28462

Anthony Nevins  
203 Cameron Woods Drive  
Apex, NC 27523

Dayspring Family Medicine  
Attn: Managing agent  
250 W. Kings Highway  
Eden, NC 27288

Leyton US  
Attn: Managing agent  
2 Avenue de Lafayette, 6th Floor  
Boston, MA 02111

Bank of America  
Attn: Managing Agent/ Bankruptcy  
100 North Tryon Street  
Charlotte, NC 28255

Doctor's Care  
Attn: Managing agent  
307 E. Meighan Blvd.  
Gadsden, AL 35903

Longhorn Imaging  
Attn: Managing agent  
4316 James Casey Bld. F, Suite 1  
Austin, TX 78745

BlueVine  
Attn: Managing Agent/Bankruptcy  
401 Warren Street  
Redwood City, CA 94063

Internal Revenue Service  
Centralized Insolvency Operations  
P. O. Box 7346  
Philadelphia, PA 19101-7346

Meridian Medical Services  
Attn: Managing agent  
3266 N. Meridian St. Suite 501  
Indianapolis, IN 46208

Boyette Ortho  
Attn: Managing agent  
2573 Statonsburg Road  
Greenville, NC 27834

Intuit Quickbooks  
Attn: Managing Agent/Bankruptcy  
2700 Coast Avenue  
Mountain View, CA 94043

Millam Howard  
Attn: Managing agent  
Fourteen East Bay Street  
Jacksonville, FL 32202

Cape Fear Orthopaedic Clinic  
Attn: Managing agent  
4140 Ferncreek Drive Ste 801  
Fayetteville, NC 28314

IvyCreek Healthcare  
Attn: Managing agent  
500 Hospital Drive  
Wetumpka, AL 36092

Monument 9A Imaging  
Attn: Managing agent  
1201 Monument Rd. Suite 101  
Jacksonville, FL 32225

Caring Medical  
Attn: Managing agent  
9738 Commerce Center Court  
Fort Myers, FL 33908

Janet Skinner & Associates  
Attn: Managing agent  
220 Turtle Creek Circle  
Oldsmar, FL 34677

MXR Imaging  
Attn: Managing agent  
8020 Tyler Blvd.  
Mentor, OH 44060

Chad Cochran  
33 S. Ashlyn Drive  
Clayton, NC 27527

Joseph P. Sargent  
1595 Black Rock Turnpike  
Fairfield, CT 06824

NC Department of Revenue  
Office Serv. Div., Bankruptcy Unit  
Post Office Box 1168  
Raleigh, NC 27602-1168

Colonial Family Practice  
Attn: Managing agent  
4700 Forest Drive, Suite 101  
Columbia, SC 29206

Kidney Hypertension Transplant  
Attn: Managing agent  
915 S. Laredo St., Suite 200  
San Antonio, TX 78204

Nick Ponder  
c/o Edward Roach  
150 Fayetteville, Suite 2300  
Raleigh, NC 27601

ODC  
Attn: Managing agent  
3405 College Street  
Beaumont, TX 77701

Shelly Middleton  
5412 Piper Glen Drive  
Charlotte, NC 28277

Ortho Sports Medicine of Fairbanks  
Attn: Managing agent  
2310 Peger Road, Suite 105  
Fairbanks, AK 99709

Southwest X-Ray  
Attn: Managing Agent  
11419 Mathis Avenue, Suite 208  
Dallas, TX 75234

Owens Community  
Attn: Managing agent  
30335 Oregon Road  
Perrysburg, OH 43551

Steven Deaton  
12201 Beestone Lane  
Raleigh, NC 27614

Ozark Regional Vein Center  
Attn: Managing agent  
5433 W. Walsh Lane  
Rogers, AR 72758

Surgery Center of Fairbanks  
Attn: Managing agent  
2310 Peger Road  
Fairbanks, AK 99709

Perimeter Ortho  
Attn: Managing agent  
4673 Peachtree Dunwoody Rd, Ste 825  
Atlanta, GA 30342

Technologous  
Attn: Managing agent  
4040 Hwy 6 S., Suite 200  
College Station, TX 77845

Phillip Lafortune  
1491 Ravena Street  
Bethlehem, PA 18015

Tyler Internal Medicine  
Attn: Managing agent  
1920 Rosedale Tyler  
Tyler, TX 75701

Providence Imaging  
Attn: Managing agent  
2315 Asheville Highway, Suite 40  
Hendersonville, NC 28791

U.S. Small Business Administration  
Attn: Managing Agent  
6302 Fairview Road, Suite 300  
Charlotte, NC 28210

SEC Office of Reorganization  
950 East Paces Ferry Road N.E.  
Suite 900  
Atlanta, GA 30326-1382

Voxcell Cloud, LLC dba Lifevoxel  
Attn: Managing agent  
263 Tresser Blvd, 9th Floor  
Stamford, CT

Shay McBurney  
1902 Sharon Lane  
Austin, TX 78703

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **EvoHealth, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **EvoHealth, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**February 13, 2023**

Date

**/s/ Philip M. Sasser**

**Philip M. Sasser**

Signature of Attorney or Litigant

Counsel for **EvoHealth, LLC**

**Sasser Law Firm**

**2000 Regency Parkway**

**Suite 230**

**Cary, NC 27518**

**919.319.7400 Fax:919.657.7400**

**travis@sasserbankruptcy.com**

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **EvoHealth, LLC**

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Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Steven Deaton**, declare under penalty of perjury that I am the **sole member-manager** of **EvoHealth, LLC**, and that the following is a true and correct copy of the resolutions adopted by the members of said limited liability corporation at a special meeting duly called and held on the **10th** day of **February** 2023.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Steven Deaton, sole member-manager of this LLC**, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Steven Deaton, sole member-manager** of this LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Steven Deaton, sole member-manager** this LLC is authorized and directed to employ **Philip M. Sasser**, attorney and the law firm of **Sasser Law Firm** to represent the corporation in such bankruptcy case."

Date **February 10, 2023**

Signed /s/ Steven Deaton  
**Steven Deaton**

Resolution of Members  
of  
**EvoHealth, LLC**

Whereas, it is in the best interest of this LLC to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Steven Deaton, sole member-manager** of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that **Steven Deaton, sole member-manager** of this LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Steven Deaton**, sole member-manager this LLC is authorized and directed to employ **Philip M. Sasser**, attorney and the law firm of **Sasser Law Firm** to represent the LLC in such bankruptcy case.

Date February 10, 2023

Signed /s/ Steven Deaton